



UNIVERSITY OF
TEXAS
ARLINGTON

COLLEGE OF BUSINESS
DEPARTMENT OF ACCOUNTING

An invitation to help us celebrate the fifth anniversary of the Annual CPE Event for Alumni and Friends at UTA on August 20, 2015

The Department of Accounting and Sponsors invite you to join us in a celebration of our fifth year offering the CPE event for UTA alumni and friends. We believe we are again offering a diverse program with exciting session facilitators where you can earn 8 CPE hours for a full-day attendance. You are also cordially invited to attend a networking happy hour after the sessions where you will have the opportunity to reconnect with alumni, friends, and faculty. This event attracts accounting professionals, both locally and state-wide, and will provide you an opportunity to network with accounting professionals in both the private and public sectors.

We will again host the CPE sessions in the E.H. Hereford University Center on the UTA campus, and the networking happy hour in the Hospitality Suite in College Park Center after the conclusion of the sessions.

*The CPE event is offered free of charge to UTA alumni and to the membership of FEI, Dallas and Fort Worth Chapters. However, we encourage alumni to consider making a donation that will support the UTA Department of Accounting Graduate Program Scholarship Fund. Those who are not UTA alumni are invited to attend for a registration fee of \$100. **The registration deadline is August 14, 2015.***

On behalf of the Department of Accounting, the Accounting Advisory Board, and the helpful support of our sponsors, including Ernst & Young LLP, Weaver, Paladin Consulting, Whitley Penn LLP, Sales Tax Specialists of Texas, KPMG, Sanford, Baumeister & Frazier, Sutton Frost Cary LLP, Financial Executives Institute, Dallas and Fort Worth Chapters, and Becker Professional Education, we look forward to your participation in this event. Please feel free to send the CPE Day invitation to your friends and colleagues. Please register online or through the mail by August 14th to ensure your seat at this exciting event.

Thanks for helping us continue the success of this event!

***CPE Level: Basic.** No prerequisite and no advance preparation are required; all materials will be made available on the department's website.*

Please check the website at <http://wweb.uta.edu/accounting> for online registration, presentations and speaker profiles that will be uploaded at they become available. Please download or print any presentations from the website that you wish to keep for reference; copies will not be provided the day of the event.

Online registration is available at <https://wweb.uta.edu/accounting/cpeday/Login.aspx>

Schedule of Events

	<i>Location</i>
<i>Morning Registration and Breakfast</i>	<i>7:30-8:30 Rosebud</i>
<i>Welcoming Remarks</i>	
<i>Dr. Rachel Croson, Dean, College of Business</i>	<i>8:30-8:40 Rosebud</i>
<i>Morning Session:</i>	
<i>George Mitchell, Senior Vice-President, Dallas Cowboys, and Tom Walker, Tax Director, Dallas Cowboys</i>	<i>8:40-9:30 Rosebud</i>
<i>“Off the Field and Inside the Accounting Department of the Dallas Cowboys”</i>	
<i>David Woodcock, Partner, Securities Litigation and SEC Enforcement Group at Jones Day, and Marshall Gandy, Co-Acting Regional Director, SEC FW Office</i>	<i>9:40-10:30 Rosebud</i>
<i>“Update on the SEC”</i>	
<i>Rahul Gupta, FASB Project Manager</i>	<i>10:40-11:30 Rosebud</i>
<i>“Update on FASB Activities”</i>	
<i>Buffet Lunch & Luncheon Speakers</i>	
<i>Jennifer Ho, Department Chair</i>	<i>11:40 - 11:50 Bluebonnet</i>
<i>“An Update on UTA Accounting Programs”</i>	
<i>Lei Testa, Chair, Accounting Advisory Board</i>	<i>11:50-12:00 Bluebonnet</i>
<i>“Fundraising Initiatives”</i>	
<i>Lieutenant General Rick Lynch, US Army (Retired)</i>	<i>12:00-12:50 Bluebonnet</i>
<i>“Adapt or Die”</i>	
<i>Afternoon Registration</i>	<i>12:50 2nd Floor UC</i>
<i>Breakout Session I</i>	
<i>Richard Mark, Associate Professor, UTA</i>	<i>1:00-4:50 Rio Grande</i>
<i>“Accounting Ethics”</i>	
<i>Breakout Session II</i>	
<i>Daniel A. Boarder, Director - Transaction Advisory Services, Whitley Penn LLP</i>	<i>1:00-1:50 Red River</i>
<i>“Executing a Successful M&A Transaction in Today’s Marketplace”</i>	
<i>Mitch Perry, President, Fox, Byrd & Company, PC</i>	<i>2:00-2:50 Red River</i>
<i>“Private Company Council Update”</i>	
<i>Warren Stoker, VP, Government Liaison and Business Process Controls, Textron, Inc.</i>	<i>3:00-3:50 Red River</i>
<i>“Compliance in Governmental Contracting”</i>	
<i>Dorai Babu, Lead Architect, OAI-SYS Architecture Services</i>	<i>4:00-4:50 Red River</i>
<i>“IT Cybersecurity”</i>	

Refreshments will be served on a come and go basis in the San Saba/Palo Pinto rooms from 2:00 to 3:00 P.M.

Schedule of Events

Breakout Session III

<i>Marvin E. Blum JD/CPA, Founder/Managing Partner, The Blum Firm, PC</i>	<i>1:00-1:50</i>	<i>Concho</i>
<i>"Estate Planning the Right Way"</i>		
<i>Mike Goral, Partner-in-Charge, State and Local Tax Services, Weaver</i>	<i>2:00-2:50</i>	<i>Concho</i>
<i>"Could You Benefit from a Little SALT (State and Local Tax)?"</i>		
<i>Mary Thomas, International Tax Services Partner, Weaver</i>	<i>3:00-3:50</i>	<i>Concho</i>
<i>"Transfer Pricing and Expatriate - They Could Cross"</i>		
<i>Daniel Baucum, Partner, Cantey Hanger</i>	<i>4:00-4:50</i>	<i>Concho</i>
<i>"Legislative Update - Latest from the Hill and IRS"</i>		

Breakout Session IV

<i>Paul Kelsey, CPA, Senior Assurance Manager, BDO USA, LLP</i>	<i>1:00-1:50</i>	<i>Guadalupe</i>
<i>"Driving Understanding with Dashboards"</i>		
<i>Necia A. Dexter, CPA, Perkins, Dexter, Sinopoli & Hamm, PC</i>	<i>2:00-2:50</i>	<i>Guadalupe</i>
<i>"Single Audit Guidelines"</i>		
<i>Donna Mayes, Senior Audit Manager, Rylander, Clay & Optiz LLP</i>	<i>3:00-3:50</i>	<i>Guadalupe</i>
<i>"Fraud Examinations"</i>		
<i>Charles Miller, Attorney, FisherBroyles, LLP, Business Law Lecturer, UTA</i>	<i>4:00-4:50</i>	<i>Guadalupe</i>
<i>"Gender Stereotyping in the Workplace-What if a Male Employee Doesn't Act Manly Enough?"</i>		

Networking Happy Hour

5:00-7:00 *Hospitality Suite
College Park Center*



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Fifth Annual CPE Event Registration Form

Name:	UTA Graduate? Yes <input type="checkbox"/> Year _____ No <input type="checkbox"/>
Title:	
Employer:	
Mailing Address:	
Phone Number:	Email Address (required):
Buffet Lunch? Yes <input type="checkbox"/> No <input type="checkbox"/>	Method of Payment: Check enclosed - \$ _____ Credit Card: M/C <input type="checkbox"/> Visa <input type="checkbox"/> AMEX <input type="checkbox"/> Discover <input type="checkbox"/> Name on Card: Card Number: Expiration Date: _____ CVV No. _____ I will attend: Morning Session <input type="checkbox"/> AND/OR Breakout Session 1 <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 4 <input type="checkbox"/>
Registration: \$ _____ Buffet Lunch <u>\$ 23.00</u> Total \$ _____ Non-alumni registration fee is \$100.00 FEI member Yes <input type="checkbox"/> TEI member Yes <input type="checkbox"/> UTA Graduate: Suggested donation: \$50 <input type="checkbox"/> \$100 <input type="checkbox"/> Other <input type="checkbox"/> My employer matches my donation: Yes <input type="checkbox"/> No <input type="checkbox"/> I will attend the after-session happy hour: Yes <input type="checkbox"/> No <input type="checkbox"/>	<p style="color: red; text-align: center;">CASH AND CREDIT CARDS CANNOT BE ACCEPTED AT THE DOOR THE DAY OF THE EVENT.</p> <p>Parking Information: Free parking is available in the central garage of the College Park Garage to the west of the University Center. Entries are off UTA Boulevard or West 1st Street, between Spaniolo Drive and South Center Street. (South Center Street is southbound one-way.) You may also park in the Maverick Parking Garage for a fee. You can find the locations of the University Center and parking garages at this site:</p> <p>http://www.uta.edu/maps/</p>

Send Registration to:

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UTA Box 19468
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